



Investor Presentation Q1 FY21

PURVA
VENEZIA

PURAVANKARA[®]

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Company Overview



PURVA
SMILING
WILLOWS
At The Sound Of Water

Company Overview – 2 Iconic Brands in Real Estate

- Leading real estate enterprise providing diversified premium and affordable residential housing and commercial spaces
- Over 4 decades of domain expertise, completed 71 projects measuring over 40.92msft
- Diversified across markets, brands and development stages
- Land Bank at 64.28msft and ongoing projects at 23.77msft

PURAVANKARA®

Puravankara

Luxury residential housing and commercial solutions

Focus on superlative and contemporary lifestyle

Projects in cities of Bengaluru, Chennai, Hyderabad, Pune, Mumbai, Kochi, Goa, Kolkata, Coimbatore

Land assets – 54.05msft (Developable area) and saleable area (economic interest) of 45.25msft

PROVIDENT®

Provident

Premium affordable housing

Focus on aspirational and first time home buyer seeking value homes

Projects in cities of Bengaluru, Hyderabad, Mumbai, Pune, Chennai, Kochi, Goa, Coimbatore and Mangalore

Land assets – 10.23msft (Developable area) and saleable area (economic interest) of 5.51msft

World Class Technology

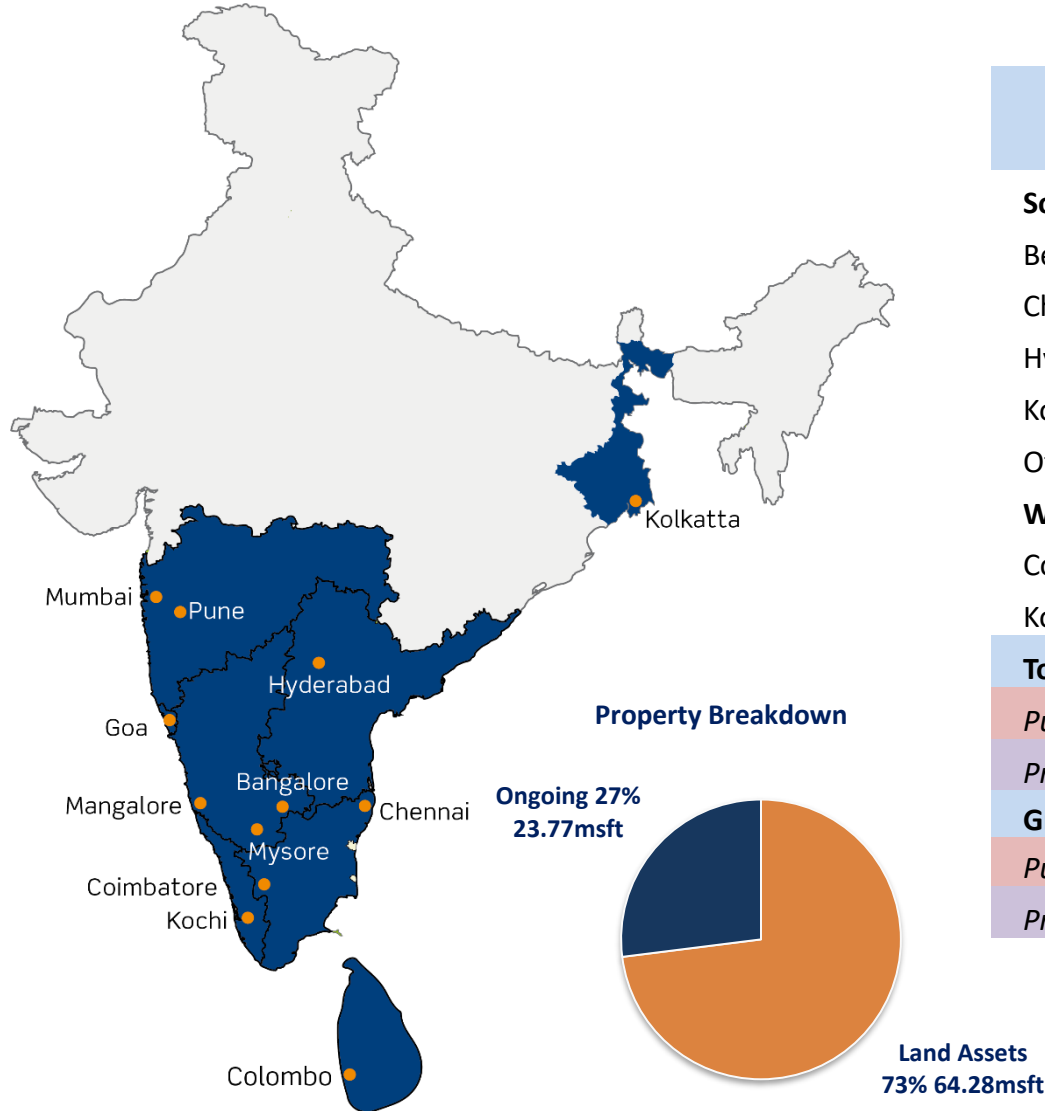
- Starworth Infrastructure and Construction Limited – wholly owner subsidiary focussed on technology enabled construction solutions
 - Build-Design, Civil and MEP Capabilities for a wide variety of real estate and infrastructure projects
 - 100% precast solutions –construction speed, one stop shop and best in class quality standards
 - Large order book of Rs 685 cr, growing third party clients
 - We have our own pre cast factory, fully operational, at Bangalore
 - Pre-cast solutions help address key challenges on quality, reliability, cost and timelines



Development Bank



Diversified across markets, brands and stages of development



in million sq. ft.

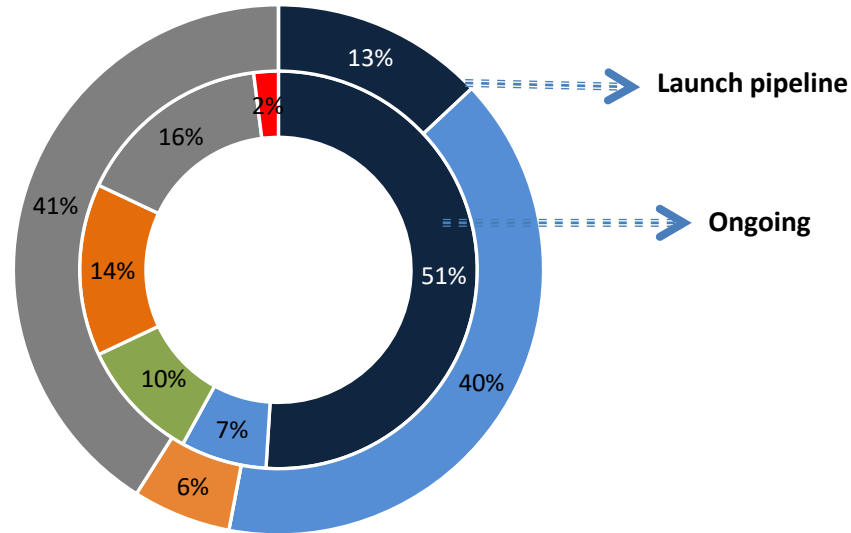
	Completed	Ongoing (A)	Land Assets (B)	Total (A)+(B)
South India				
Bengaluru	29.95	12.23	39.22	51.45
Chennai	6.26	1.64	11.71	13.35
Hyderabad	0.59	2.35	-	2.35
Kochi	1.89	3.43	4.21	7.64
Others	1.39	0.42	1.01	1.43
West India				
Colombo	-	-	4.23	4.23
Kolkata	0.70	-	-	-
Total	40.92	23.77	64.28	88.05
<i>Puravankara*</i>	30.70	12.63	54.05	66.68
<i>Provident</i>	10.22	11.14	10.23	21.37
Group's economic interest	35.83	19.60	50.76	70.36
<i>Puravankara*</i>	26.17	9.89	45.25	55.14
<i>Provident</i>	9.66	9.71	5.51	15.22

Note: 1.* Includes JVs and other subsidiaries

2. Group's economic interest is estimated developer's share after reducing economic interest of JD/JV partners

Ongoing and New Launches

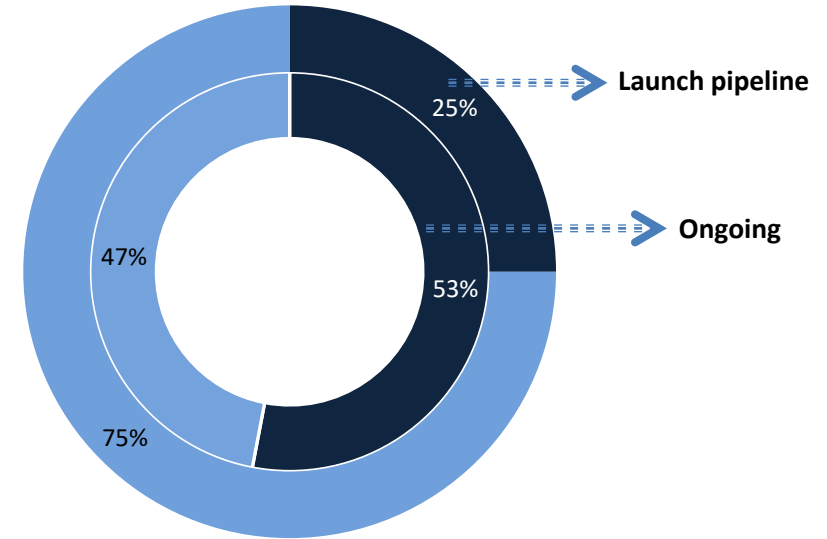
Non-Bengaluru projects now account for 49% of the share of ongoing and 87% of launch pipeline



- Bengaluru ■ Chennai ■ Hyderabad
- Cochin ■ West India ■ Others

in msft	Ongoing*	Launch pipeline
Bengaluru	12.23	1.24
Chennai	1.64	3.81
Hyderabad	2.35	0.00
Cochin	3.43	0.54
West India	3.70	3.84
Others	0.42	0.00
Total	23.77	9.43

Provident accounts for 75% of the launch pipeline; in line with the market trends and the Group's strategy



- Puravankara ■ Provident

in msft	Ongoing*	Launch pipeline
Puravankara	12.63	2.36
Provident	11.14	7.07
Total	23.77	9.43

Note: :1. Based on Developable Area in msft
 2. # Ongoing projects includes 10.26 million sqft of area not open for sale.

Operational Overview – Area and sales



Project Delivery

	<i>in million sq. ft.</i>				
<i>(numbers in million sq. ft.)</i>	FY17	FY18	FY19	FY20	Q1 FY21
Opening Area	23.64	24.92	20.82	23.08	22.93
Add: Launches/Revisions during the period ¹	4.77	1.96	3.95	2.29	0.84
Less: Completed during the period ²	-3.49	-6.06	-1.69	-2.44	-
Closing Area	24.92	20.82	23.08	22.93	23.77

Some of our Completed Projects



Purva Westend



Purva Windermere



Provident Tree



Purva Season

Notes:

1. Revisions represent corrections on account of errors / round off
2. Represents area completed based on receipt of Occupancy Certificate or such other equivalent permission
3. * Includes 10.26 million sqft of area not open for sale

Sales Q1FY21 Vs Q4FY20

	Based on Bookings									Quarter Ended		
	Area Sold			Units Sold			Sale Value			Sale Realization		
	Jun-20	Mar-20	%	Jun-20	Mar-20	%	Jun-20	Mar-20	%	Jun-20	Mar-20	%
	msft	msft		Nos.	Nos.		Rs.in crs	Rs.in crs		Rs.psft	Rs.psft	
Puravankara	0.41	0.27	52%	279	190	47%	276	166	67%	6,743	6,143	
Completed Projects	0.19	0.17	12%	142	137	4%	105	93	12%	5,506	5,483	0%
Ongoing Projects	0.22	0.10	120%	137	53	158%	172	73	137%	7,811	7,265	8%
Provident	0.28	0.41	-32%	257	398	-35%	121	214	-43%	4,337	5,229	
Completed Projects	0.08	0.14	-43%	80	135	-41%	32	54	-41%	3,953	3,827	3%
Ongoing Projects	0.20	0.27	-26%	177	263	-33%	90	161	-44%	4,491	5,955	-25%
Total Gross	0.69	0.68	1%	536	588	-9%	398	380	5%	5,767	5,592	

- Group's gross sales include economic interest attributable to Land owners under revenue share arrangement – which was 0.03 msft during Q1FY21, and 0.05 msft during Q4FY20
- Launches planned in March '20 were moved by a quarter to May/ June '20. Brand Puravankara sales were driven by new launches
- With the increasing level of enquiries and project launches planned in upcoming quarters, sales are likely to return to pre COVID levels

*Area sold, units sold and sales values are net of Cancellations: Sales value include taxes but does not include Registration Charges

Sales Q1FY21 Vs Q1FY20

	Based on Bookings									Quarter Ended		
	Area Sold			Units Sold			Sale Value			Sale Realization		
	Jun-20	Jun-19	%	Jun-20	Jun-19	%	Jun-20	Jun-19	%	Jun-20	Jun-19	%
	msft	msft		Nos.	Nos.		Rs.in crs	Rs.in crs		Rs.psft	Rs.psft	
Puravankara	0.41	0.52	-21%	279	353	-21%	276	350	-21%	6,743	6,723	
Completed Projects	0.19	0.31	-39%	142	221	-36%	105	181	-42%	5,506	5,831	-6%
Ongoing Projects	0.22	0.21	5%	137	132	4%	172	169	2%	7,811	8,040	-3%
Provident	0.28	0.27	4%	257	285	-10%	121	143	-15%	4,337	5,306	
Completed Projects	0.08	0.13	-38%	80	128	-38%	32	53	-40%	3,953	4,089	-3%
Ongoing Projects	0.20	0.14	43%	177	157	13%	90	90	0%	4,491	6,436	-30%
Total Gross	0.69	0.79	-13%	536	638	-16%	398	493	-19%	5,767	6,239	

- Group's gross sales include economic interest attributable to Land owners under revenue share arrangement – which was 0.03 msft during Q1FY21, and 0.09 msft during Q1FY20
- Owing to nationwide lockdown, sales in existing projects were impacted. However, enquiries are now returning to pre COVID levels
- Sales in ongoing projects was driven by launch of Provident Woodfield, Purva Aspire and Purva Atmosphere

*Area sold, units sold and sales values are net of Cancellations: Sales value include taxes but does not include Registration Charges

Launch Pipeline – sizeable Provident, opportunistic Puravankara

Sr. no	Location/ Project Name	City	Development Model	Development Type	Developable Area	PPL Share in JD	Saleable area (msft)	Expected launch date
Puravankara								
1	Lalbagh (Purva Orient Grand)	Bengaluru	Joint Development	Residential	0.21	55%	0.12	Q4FY21
2	Chembur (Purva Estella)	Mumbai	Owned	Residential	0.35	100%	0.35	Q3/Q4 FY 21
3	Purva Emerald Bay*	Pune	Joint Development	Residential	0.77	100%	0.77	Q3/Q4 FY 21
4	Purva Promenade*	Bengaluru	Joint Development	Residential	0.20	70%	0.14	Q3/Q4 FY 21
5	Purva Park Hill*	Bengaluru	Owned	Residential	0.83	100%	0.83	Q4 FY 21
					Total		2.36	2.21
Provident								
1	Edapally (Provident Winworth)	Cochin	Owned	Residential	0.54	100%	0.54	Q4 FY21
2	Thane (Provident Palmvista)	Mumbai	Joint Development	Residential	1.63	64%	1.04	Q3 FY21
3	Kondwa (Provident Kenvista)	Pune	Joint Development	Residential	1.09	69%	0.75	Q3/Q4 FY21
4	Thirumazhsai (Provident Amaya)	Chennai	Joint Venture	Residential	3.81	25%	0.95	Q4 FY21
					Total		7.07	3.28
					Grand Total		9.43	5.49

Notes:

1. Developable and Saleable Areas are tentative and is subject to approval from authorities
2. Launch dates are subject to change
3. Launch dates are in relation to financial year April - March
4. All the projects are at different stages of approval
5. Some of the projects will be launched in phases

* New phases on existing projects which were not open for sale

Update on financials



Income Statement for Quarter Ended 30th June 2020

All numbers in INR Cr

Particulars	Q1FY21 Un Audited	Q4FY20 Audited	Q1FY20 Un Audited
Income from operations			
Revenue from projects	182.35	369.52	630.05
Other Income	8.18	20.27	15.50
Total Income from operations	190.53	389.79	645.55
Expenses			
Sub-contractor cost	46.72	101.28	126.56
Cost of raw materials and components consumed	4.93	22.09	13.72
Land purchase cost	64.23	9.44	75.23
(increase)/decrease in inventories of stock of flats, land cost and work-in-progress	-51.20	48.94	166.99
Employee benefit expense	28.21	29.48	35.68
Finance expense	83.92	86.79	89.22
Depreciation and amortization expense	5.19	6.47	5.24
Other expenses	30.60	77.58	67.39
Total expenses	212.60	382.07	580.03
Profit from operations before tax expense share of profit/(loss) of associates and joint ventures (1-2)	-22.07	7.72	65.52
Share of profit/(loss) of associates and joint ventures, net	-0.78	-0.43	-0.67
Profit before tax	-22.85	7.29	64.85
Tax expense	-5.92	6.94	20.45
Net Profit for the period	-16.93	0.35	44.40
Other Comprehensive Income/(Loss) (net of tax expense)	0.19	2.40	-1.16
Total Comprehensive Income/(Loss) for the period	-16.74	2.75	43.24

Cash Flow

All numbers in INR Cr

Cash Flow Statement		Q1 FY19	Q1 FY 20	Q1 FY 21
A	Operating Inflows	333.3	474.1	187.8
B	Operating Outflows	(274.7)	(335.3)	(151.5)
C=A-B	Operating Surplus	58.7	138.9	36.4
	<i>Less</i>			
	Interest Cost(Net)	(64.2)	(86.1)	(15.0)
	Tax Paid	(2.2)	(5.4)	(4.1)
D	Operating Surplus after tax and interest	(7.7)	47.3	17.3
	Investment Activity			
	Land Payments including advances & deposits	(46.9)	0.2	(0.2)
	Purchase of Fixed Assets	(0.0)	(1.2)	(0.1)
	Other Assets & Investments	0.0	(0.3)	0.0
E	Total from Investing Activity	(46.9)	(1.2)	(0.3)
	Financing Activity			
	Loan Drawal/(Repayments)	39.4	(33.0)	4.3
	Loan to Associates/Subsidiaries- Inflow/(Repayment)	(0.6)	(1.1)	(0.0)
	Dividend including DDT		0.0	0.0
F	Total from Financing Activity	38.7	(34.1)	4.3
G=D+E+F	Net Operating Surplus	(16.0)	12.1	21.3
	Opening Cash and Bank Balances	152.6	177.9	144.6
	Closing Cash and Bank Balances	136.6	189.9	165.9

Projected Cash Flow : Visibility from ongoing open for sale units

All numbers in INR Cr

		Puravankara	Provident	Total
Balance collections from sold units ¹	(A)	861	1,202	2,063
Value of Inventory open for sale ²	(B)	3,330	1,762	5,092
Balance cost to go ³	(C)	1,404	1,270	2,673
Surplus (A) + (B) – (C)	(D)	2,787	1,694	4,481
Surplus from Inventory not open for sale (F)-(G+H)	(E)	1,547	599	2,146
Value of Inventory not open for sale	(F)	3,108	1,478	4,586
Balance cost to complete	(G)	1,461	779	2,240
Contingencies ⁴	(H)	100	100	200
Total Estimated Surplus (D +E)		4,334	2,293	6,627

Note:

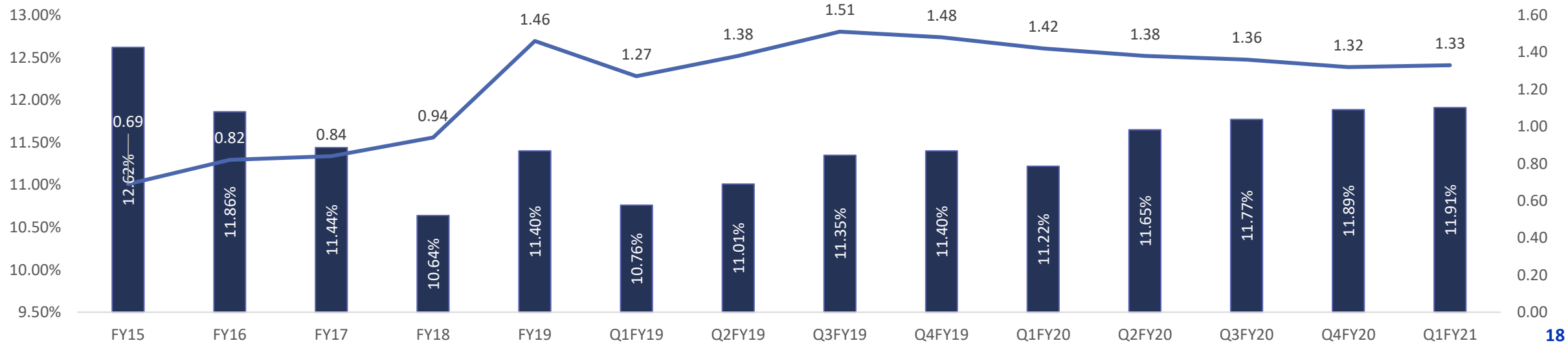
1. Includes debtors and unbilled amount
2. Value of inventory has been arrived based on current selling rates
3. Balance cost to go is based on estimates and subject to review on periodic basis
4. The cost does not include sales & marketing , GST, general overheads and interest costs
5. Contingencies provided for escalation in prices of cement, steel and other cost related to construction of properties
6. The projects that are yet to be launched are not included

Debt Profile

<i>in Rs. Cr</i>	Q1FY21	Q4FY20	Q3FY20	Q2FY20	Q1FY20	Q4FY19
Opening Balance	2,681	2741	2,827	2,889	2,921	2,902
Net Addition (Repayment)	6	-61	-86	-62	-32	19
Debt Outstanding	2,687	2681	2,741	2,827	2,889	2,921
Less: Cash and Cash Equivalents	166	145	151	213	190	178
Net debt	2,521	2536	2,590	2,614	2,699	2,743
Cost of Debt	11.91%	11.89%	11.77%	11.65%	11.22%	11.40%
Net Worth	1,901	1,914	1,911	1,895	1,895	1,857
Net Debt / Equity Ratio	1.33	1.32	1.36	1.38	1.42	1.48

Continuous improvement in debt/equity in last 6 quarters

Weighted Average Cost of Debt & Net Debt / Equity Ratio



Appendix 1 : Our efforts during COVID19 pandemic

Appendix 1- Our efforts during COVID19 pandemic

Macro economic outlook

- COVID19 and the nationwide lockdown has adversely impacted the economy in general and real estate in particular
- Demand for housing saw a sharp decline in Q1FY21
- Despite our best efforts, labour exodus led to slowdown in construction

Real estate outlook and our position

- Work from home and reduction in home loan rates is driving enquiries from home buyers. We are well placed to capture this opportunity
- Construction activity is resuming. Currently we are at ~60% of pre-covid levels
- Owing to halt in registrations because of lockdown and no completion of projects during the quarter, revenue recognition was impacted. However the same is likely to pick up pace in coming quarters
- With a focussed approach towards cash flow management, we expect to meet all our financial obligations

Our efforts during COVID19 pandemic continues.....



Employees and work place safety

- Adequate provision of safe and healthy work environment for all our workers and employees in line with WHO guidelines.
- Stringent measures were taken to maintain hygiene and well-being of everyone at our project sites and offices
- Regular health check up and COVID testing of employees to contain pandemic
- Sanitisation booth, sanitiser stands and ensured social distancing in office premises

Project site

- Nutritious meals for workers
- Regular sanitation of sites and health check up of workers
- Sanitisation booth and sanitiser stands at multiple locations within the sites

Appendix 2 : Project Status

Appendix 2 – Project Status



Project Status – Completed Projects as on June 30, 2020

S.No.	Project	Location	Developable Area	Total Flats	JD / JV Share for Developer	Puravankara's Share - Developable Area		Area Launched		Sold Cumulative		Inventory		
						Msft	Units	Msft	Units	Msft	Nos	Msft	%	Nos
COMPLETED														
Puravankara														
1	Bluemont	Trichy Road, Coimbatore	0.81	486	100%	0.81	486	0.81	465	0.78	96%	21	0.04	4%
2	Coronation Square	Kotnur, Bengaluru	0.14	48	71%	0.10	34	0.10	23	0.05	51%	11	0.05	49%
3	Grandbay	Marine Drive, Kochi	0.51	265	100%	0.51	265	0.51	246	0.47	93%	19	0.04	7%
4	Highlands	Mallasandra, Bengaluru	1.34	848	100%	1.34	848	1.34	813	1.27	95%	35	0.06	5%
5	Palm Beach	Marine Drive, Kochi	1.73	1,325	70%	1.22	933	1.22	817	1.07	87%	117	0.15	13%
6	Swanlake	Hennur Road, Bengaluru	1.17	729	100%	1.17	729	1.17	716	1.15	98%	13	0.02	2%
7	Windermere - I	OMR, Chennai	1.63	1,036	100%	1.63	1,036	1.63	979	1.50	92%	57	0.13	8%
8	Windermere - II	Medavakkam, Chennai	0.94	728	100%	0.94	728	0.94	662	0.88	94%	66	0.06	6%
9	Windermere - III	Medavakkam, Chennai	0.28	280	100%	0.28	280	0.28	160	0.20	70%	120	0.08	30%
COMMERCIAL														
10	Primus	OMR, Chennai	0.18		60%	0.10		0.11		0.03	29%	0	0.08	71%
Provident														
11	Cosmo City - I,II	Pudupakkam, Chennai	2.24	2,174	100%	2.24	2,174	2.24	2,072	2.13	95%	102	0.11	5%
12	Green Park	Selvapuram, Coimbatore	0.58	560	70%	0.41	392	0.41	365	0.38	93%	27	0.03	7%
13	Sunworth - I,II	Mysore Road, Bengaluru	2.74	2,784	100%	2.74	2,784	2.74	2,660	2.61	95%	124	0.13	5%
14	The Tree	Off Magadi Main Road, Bengaluru	0.57	560	70%	0.40	392	0.40	355	0.36	91%	37	0.03	9%
15	Welworth City	Doddaballapur Rd, Bengaluru	3.46	3,360	100%	3.46	3,360	3.46	3,341	3.44	99%	19	0.02	1%
Total Completed - (A)			18.32	15,183	100%	17.35	14,442	17.34	13,674	16.32	94%	768	1.03	6%

Project Status – Under Construction as on June 30, 2020

S.No.	Project	Location	Developable Area	Total Flats	JD / JV Share for Developer	Puravankara's Share - Developable Area		Area Launched	Sold Cumulative			Inventory		
						Msft	Units		Msft	Units	Nos	Msft	%	Nos
UNDER CONSTRUCTION														
Puravankara														
1	Aspire	Bavdhan, Pune	0.33	236	90%	0.29	212	0.29	27	0.04	14%	185	0.25	86%
2	Atmosphere	Thanisandra, Bengaluru	1.59	1,042	87%	1.39	912	1.39	89	0.15	11%	823	1.24	89%
3	Marine Drive I	Kochi	1.68	586	50%	0.84	293	0.84	128	0.38	45%	165	0.46	55%
4	Silversand - I	Keshavnagar, Pune	0.77	821	100%	0.77	821	0.77	685	0.64	83%	136	0.13	17%
5	Somerset House	Guindy Chennai	0.36	181	100%	0.36	181	0.36	16	0.04	10%	165	0.33	90%
6	Sound of Water	Kammanahalli, Bengaluru	0.62	228	59%	0.36	135	0.36	31	0.08	23%	104	0.28	77%
7	Westend-Phase2	Hosur Road, Bengaluru	0.09	55	78%	0.07	43	0.07	9	0.01	22%	34	0.05	78%
8	Zenium - I	Airport Road Bengaluru	0.65	452	70%	0.45	317	0.45	125	0.19	41%	192	0.27	59%
Provident														
9	Adora De Goa	Zuari Nagar, Goa	1.63	1,902	84%	1.37	1,629	1.37	1,138	0.86	63%	491	0.51	37%
10	Capella	Soukya Rd, Bengaluru	0.65	763	74%	0.48	565	0.48	126	0.12	24%	439	0.36	76%
11	Equinox	Mysore Road, Bengaluru	0.66	672	100%	0.66	672	0.66	77	0.07	11%	595	0.59	89%
12	Kenworth - I	Rajendra Nagar, Hyderabad	1.99	2,034	73%	1.45	1,485	1.45	1,246	1.25	86%	239	0.20	14%
13	Kenworth Commercial	Rajendra Nagar, Hyderabad	0.05	0	73%	0.04	0	0.04	0	0.04	97%	0	0.00	3%
14	Neora	Sampigehalli, Bengaluru	0.23	249	100%	0.23	249	0.23	123	0.11	50%	126	0.11	50%
15	Park Square	Judicial Layout, Bengaluru	1.32	1,429	87%	1.15	1,247	1.15	1,015	0.94	82%	232	0.21	18%
16	Skyworth	Derebail, Mangalore	0.42	324	73%	0.30	236	0.30	58	0.07	24%	178	0.23	76%
17	Woodfield	Electronic City, Bengaluru	0.48	356	100%	0.48	356	0.48	190	0.25	52%	166	0.23	48%
Total Under Construction (B)			13.51	11,330		10.70	9,352	10.70	5,083	5.24	49%	4,269	5.46	51%

Project Status – Not yet open for Sale units as on June 30, 2020

S.No.	Project	Location	Developable Area	Total Flats	JD / JV Share for Developer	Puravankara's Share - Developable Area		Area Launched	Sold Cumulative			Inventory		
						Msft	Units		Msft	Nos	Msft	%	Nos	Mn sft
PHASES NOT OPEN FOR SALE														
Puravankara														
1	Amaiti II	Trichy Road, Coimbatore	0.47	288	100%	0.47	288	-	-	-	0%	288	-	0%
2	Highlands III	Mallasandra, Bengaluru	0.83	492	100%	0.83	492	-	-	-	0%	492	-	0%
3	Marine Drive II	Kochi	1.53	555	50%	0.76	278	-	-	-	0%	278	-	0%
4	Moonreach II	Airport-Seaport Rd, Kochi	0.23	119	100%	0.23	119	-	-	-	0%	119	-	0%
5	Palm Beach	Hennur Road, Bengaluru	0.20	152	70%	0.14	107	-	-	-	0%	107	-	0%
6	Silversand - II	Keshavnagar, Pune	0.77	652	100%	0.77	652	-	-	-	0%	652	-	0%
7	Windermere IV	Medavakkam, Chennai	1.28	644	100%	1.28	644	-	-	-	0%	644	-	0%
8	Zenium - II	Airport Road Bengaluru	0.48	332	70%	0.33	232	-	-	-	0%	232	-	0%
Commercial														
9	Zentech Business Park	Kanakapura, Bengaluru	0.76	0	70%	0.53	0	-	-	-	0%	0	-	0%
Provident														
10	Kenworth II	Rajendra Nagar, Hyderabad	0.31	277	73%	0.23	203	-	-	-	0%	203	-	0%
11	Park Square Other Phase	Judicial Layout, Bengaluru	0.58	653	87%	0.51	570	-	-	-	0%	570	-	0%
12	Sunworth III,IV	Mysore Road, Bengaluru	2.62	2,496	100%	2.62	2,496	-	-	-	0%	2,496	-	0%
Commercial														
13	Adora De Goa	Zuari Nagar, Goa	0.20		100%	0.20					0%	-		0%
Total - Phases to be launched (C)			10.26	6,660		8.91	6,081				0%	6,081		0%
Total Ongoing - (B) + (C)			23.77	17,990		19.60	15,433	10.70	5,083	5.24	49%	10,350	5.46	51%

Notes:

- The Company also holds inventory of 0.19 msft under "Properties Held for sale" as on the reporting date.
- The economic interest in Silversands is profit sharing but the Company is the development manager and hence disclosed at 100%

Appendix 3: Other Corporate Information



Governance Structure to drive long term growth

Executive Team



Ravi Puravankara
Chairman

- Over 44 years of experience in real estate industry
- Former president of the International Real Estate Federation, Indian Chapter, Paris



Ashish Puravankara
Managing Director

- Bachelor's degree in Business Administration from Virginia Tech
- Master's degree in Business Administration from Willamette University in Salem, Oregon



Nani R. Choksey
Joint Managing Director

- Experience of over 44 years in the real estate development, construction and finance sector
- Associated with the company since inception and responsible for finance and construction function

Non Executive Directors



Anup Shah Sanmukh

Non- Executive Independent Director

- Bachelor's degree in Commerce and Law
Over 39 years of experience in field of law, specifically real estate law.
- Founder Partner of Anup S Shah Law Firm in Bengaluru



Pradeep Guha

Independent Director

- Management Diploma from Asian Institute of Management, Manila
- Over 35 years of experience in marketing and advertising



Sonali Rastogi

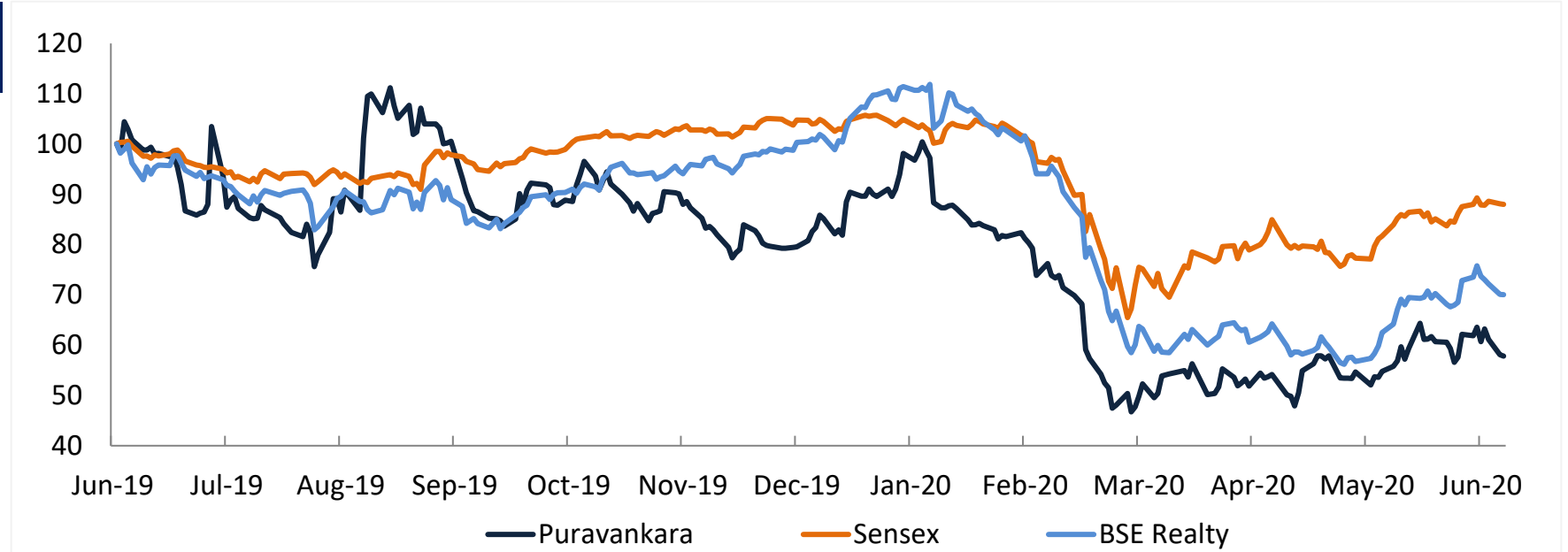
Non-Executive Independent Director

- Graduate from the School of Planning and Architecture (New Delhi) and the Architectural Association (London)
- Founder Partner – Morphogenesis
- Top 10 icons of the design world – the celebrated Platform Magazine.

Shareholding and market performance

Share Information (as at 30th June, 2020)

NSE Ticker	PURVA
BSE Ticker	532891
% free-float	25%
3M ADTV (Shares)	1,21,480
3M ADTV (INR mn)	4.89
Industry	Realty



Shareholding Pattern (as at 30th June, 2020)

Promoter	75.00%
FII and FPIs	16.49%
Mutual Funds	0.94%
Others	7.57%

Notes

1. Promoter Shares are unencumbered
2. Graph rebased to 100

Awards and Accolades

11th Franchise Estate Awards 2019_for Best Affordable Budget Housing Developer of the Year_South_Provident Housing Limited



11th Franchise Estate Awards 2019_for Best Themed Project of the Year_West_Adora De Goa



11th REALTY+ EXCELLENCE AWARDS 2019 – SOUTH - Affordable Housing Project of the Year - Provident Park Square



11th REALTY+ EXCELLENCE AWARDS 2019 – SOUTH - Developer of the Year - Provident Housing Limited



CNBC-AWAAZ 13th Real Estate Awards - 'Special Commendation Award' for remarkable contribution to Affordable Housing sector - Provident Housing Limited



CNBC-AWAAZ 13th Real Estate Awards - Most Trusted Real Estate Brand - Puravankara Limited



India Property Awards 2019 - For Best Developer of the Year - South - Puravankara Limited



Women in Corporate Awards 2019 for being recognized among the top 20 for Innovation - Ms. Amanda Puravankara



Media & Capital Market Recognition

Puravankara Arm Enters Plotted Development Space

Sobia.Khan@timesgroup.com

Bengaluru: Provident Housing Limited, a 100% subsidiary of Puravankara Limited, has forayed into plotted development in a bid to diversify its business and cater to surging demand for plots offered by leading developers.

Located in Electronic City, Provident Woodfield will be the first plotted development project by Provident Housing Spread over 20 acres, the project offers various plot sizes ranging between 1200 and 2400 sq. ft.

Currently, 65% of the company's business comes from mass housing brand, Provident, while rest from Puravankara brand. "We are looking to scale plotted development business too as there is a huge demand for it," said Ashish Puravankara, MD Puravankara.

The company currently builds luxury homes under Puravankara Luxury, while premium affordable residences are under Provident Housing brand, launched in 2008.

Puravankara has completed and delivered 40 million sq. ft. of project while around 20 million sq. ft. of projects are under development across residential and commercial segments. "We managed to sell flats even during the lockdown and will launch all the future projects on schedule," said Puravankara.

The developer also plans to double its commercial and retail portfolio to 10 million sq. ft. by 2023. Puravankara has already acquired land in Bengaluru, Mumbai, Pune and Hyderabad to expand its commercial portfolio.

The developer plans to launch 8.7 million sq. ft. over the next three quarters, most of it under its premium affordable housing segment, Provident.



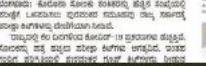
Puravankara Group supports COVID-19 resp of Karnataka government by providing approved testing kits, to ensure wider accessible testing in districts for the under privilege.

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Puravankara Group donates COVID-19 testing kits to Karnataka government

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Puravankara Group donates COVID-19 testing kits to Karnataka government

INTERVIEW: ABHISHEK KAPOOR, chief operating officer (residential), Puravankara

'Covid-19 pandemic to accelerate consolidation in real estate'

AS THE COUNTRY'S beleaguered real estate sector faces one of its toughest times in the last five years with the world's 19 pandemic, Bengaluru-based developer Puravankara's chief operating officer (residential) Abhishek Kapoor finds that this will further speed up consolidation in the industry. In an interview with FE's Rishi Ranjan Kala, Kapoor said that the lockdown impacted construction and sales, making it difficult for financially weak and unorganised players to perform, which will lead to further consolidation. Financially strong, reputed and organised players would be able to grow in this scenario.

Going ahead, how do you see the real estate sector performing?

It's been five years since demeritisation happened, then GST, RERA and the NRECA crisis came. Currently, I think a large number of players who do not have the skill set, organisation structure and ability to build



Puravankara Group to procure pre-approved COVID-19 testing kits for Karnataka government

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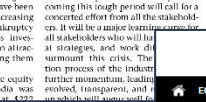
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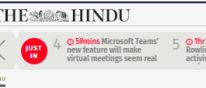


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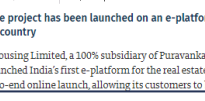


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COVID-19: Five things real estate developers should practice, for a secure future



We examine some of the operational and structural modifications that developers will need to adopt, to accommodate the futuristic needs of home buyers in a post-Coronavirus world

Stylish on the outside, tough on the inside.

Table of Contents (click)

- Safety and hygiene at the construction stage
- Going virtual, through the extended use of technology
- The shift to online booking platforms
- Demand for filtration devices in gated communities
- Innovations in designs and structures for a safer future

The Indian economy is slowly trying to recover from the impact of the COVID-19. For real estate, the global pandemic has disrupted the expected growth of

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BREAKING NEWS: SC monitored probe should be initiated into Vikas Dubey

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Business Economy
Posted at: May 27, 2020 5:49PM

Puravankara Introduces Reveal & Review, Providing Access to the Uniqueness of Purva Atmosphere at a Click of a Button

Virtual unveiling and online sessions on the USPs of Purva Atmosphere and a never before opportunity to hear from the experts themselves

BANGALORE, May 27, 2020 /PRNewswire/ -- Puravankara Limited, India's largest and trusted builders, has always stayed ahead of the curve introducing new concepts in the residential space. In its latest offering the definition of luxury homes, Puravankara introduced its new line of luxury homes 'WorldHome' Collection and Purva Atmosphere flagship project under WorldHome Collection.

Designed by renowned German architect Hadi Teherani, the project is for a mega e-launch in the first week of June, 2020. In an attempt to its customers on the unique features of Purva Atmosphere, Puravankara an exciting campaign named 'Reveal & Review', a build-up to the grand

Business Today
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REAL ESTATE

Real estate industry banks on digital platforms to combat COVID-19 impact

The coronavirus pandemic has brought the spotlight on the benefits of digital platforms and has enabled the real estate industry to leverage these technologies to build an enriching experience for customers.

By **Thimmaya Pojary & Vishal Krishna**

0:00 / 7:17

Robust long term growth strategy with constant focus on enhancing the overall customer experience has helped in strengthening our position as a thought leader even during pandemic situation @Puravankara Q1 FY20-21

Appendix 4: Our Completed Projects



PURVA GAINZ

Our Completed Projects



Appendix 5 : Select Ongoing Projects



Select Ongoing Projects



Disclaimer

This presentation has been prepared by Puravankara Limited (“Company”) solely for providing information about the Company. It contains certain forward looking statements concerning Puravankara Ltd.'s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties, regarding fluctuations in earnings, our ability to manage growth, competition, economic growth in India, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, government policies and actions with respect to investments, fiscal deficits, regulation etc., interest and other fiscal cost generally prevailing in the economy. The company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time on behalf of the company.

THANK YOU

Puravankara Limited

130/1, Ulsoor Road,

Bengaluru - 560042

Tel: 080-25599000/43439999

Corporate Identification Number : L45200KA1986PLC051571

Website:- www.puravankara.com

Investor Relations Contact:

Mr. Kuldeep Chawla, Chief Financial Officer

Email: kuldip@puravankara.com ; Tel: +91-80-4343 9999

Mr. Neeraj Gautam, VP Finance

Email – Neeraj.Gautam@Puravankara.com; Tel: +91-80-4343 9999